



# Texas Public Education Grant (TPEG)

## Application for Dual Credit

Academic Year 2020-2021

The Texas Public Education Grant (TPEG) may be awarded to cover only the fees for courses taken through the Dual Credit Program. Students must be accepted into the Dual Credit Program prior to applying for financial assistance. Awards will be based on financial need and the availability of funds.

It is recommended that this application be submitted with ALL required documentation to meet our priority deadline of May 1, 2020. Applications submitted after the priority deadline will still be received but funds are limited and are awarded on a first-come, first-served basis.

**\*Incomplete applications will NOT be considered.\***

**\*Applicants will be notified of the results via the email listed on this application.\***

### **Section 1: Student's Information**

Student's Name: \_\_\_\_\_ Last 4 Digits of SSN or DMC Student ID: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Phone: \_\_\_\_\_ Email Address: \_\_\_\_\_

Home Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

High School Attending: \_\_\_\_\_ Grade Level: \_\_\_\_\_

### **Section 2: Enrollment Information**

Please list the course(s) you will be taking below:

Fall 2020	Spring 2021

Del Mar College Financial Aid Services Email: <a href="mailto:financialaid@delmar.edu">financialaid@delmar.edu</a> <a href="http://www.delmar.edu">http://www.delmar.edu</a>	East Campus: Harvin Center – Rm 263 Phone: (361) 698-1293 Fax: (361) 698-2017	West Campus: Coleman Center – Rm 140 Phone: (361) 698-1726 Fax: (361) 698-2695
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## **Section 3: Household Information**

List below the people in your parent(s)' household and include:

- Yourself and your parent(s) (including a stepparent) even if you don't live with your parent(s).
- Your parent(s)' other children if your parent(s) will provide more than half of their support from July 1, 2020, through June 30, 2021, or if the other children would be required to provide parental information if they were completing a FAFSA for 2020–2021. Include children who meet either of these standards, even if they do not live with your parent(s).
- Other people if they now live with your parent(s) and your parent(s) provide more than half of their support and will continue to provide more than half of their support through June 30, 2021.
- The name of the college for any household member, excluding your parent(s), who will be enrolled, at least half time in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2020, and June 30, 2021. *If more space is needed, attach a separate page with the student's name and student ID # at the top.*

Name	Age	Relationship	College	Will be Enrolled at Least Half-Time (Yes or No)
		<i>Self (Student)</i>	<i>Del Mar College</i>	

## **Section 4: Parent's Tax Information**

### **TAX RETURN FILERS**

Instructions: Complete the section below if your parent(s) **filed** a 2018 Income Tax Return.

Check the box that applies:

- Parent(s) **have used** the IRS Data Retrieval Tool (DRT) in FAFSA on the Web to transfer 2018 IRS income tax return information into the student's FAFSA. Your school will use the IRS information that was transferred in the verification process.

Parent(s) **have not yet used** the IRS Data Retrieval Tool (DRT) in FAFSA on the Web, but will use the tool to transfer 2018 IRS income tax return information into the student’s FAFSA.

Parent(s) **is unable or chooses not to use** the IRS Data Retrieval Tool (DRT) in FAFSA on the Web, and instead will provide the school with the 2018 IRS Tax Return Transcript(s).

2018 IRS Tax Return Transcript(s) **is provided**.

2018 IRS Tax Return Transcript(s) **will be provided later**.

**Important Note:** In most cases, for electronic tax return filers, 2018 IRS income tax return information is available for the IRS DRT or the IRS Tax Return Transcript within 2-3 weeks after the 2018 electronic IRS income tax return has been accepted by the IRS. Generally, for filers of 2018 paper IRS income tax returns, the 2018 income tax return information is available for the IRS DRT or the IRS Tax Return Transcript within 6-8 weeks after the 2018 paper IRS income tax return has been received by the IRS. Contact the financial aid office if more information is needed about using the IRS DRT or obtaining an IRS Tax Return Transcript.

### TAX RETURN NON-FILERS

Instructions: Complete the section below if your parent(s) **will not file and/or is not required to file** a 2018 income tax return with the IRS.

Check the box that applies:

One or both parents were not employed nor had income earned from work in 2018.

One or both parents were employed and did not file a return for the 2018 tax year.

List below the names of all the employers, the amount(s) earned from each employer in 2018, and whether an IRS W-2 form is provided. It is **MANDATORY** to provide copies of all 2018 IRS W-2 forms issued to the parent(s) by their employer(s). List every employer even if they did not issue an IRS W-2 form. If more space is needed, attach a separate page with the student’s name and student ID # at the top.

Employer’s Name	2018 Amount Earned	IRS W-2 Attached (Yes or No)

If one or both parents did not file they are required to provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2019 that indicates a 2018 IRS Income Tax Return was not filed with the IRS or other relevant tax authority.

Check the box that applies:

2018 IRS Verification of Non-Filing documentation **is provided**.

2018 IRS Verification of Non-Filing documentation **will be provided later**.

## UNUSUAL TAX FILING CIRCUMSTANCES

Instructions: Complete the section below if your parent(s) experienced unusual circumstances regarding filing their taxes in the 2018 tax year.

**Check the box that applies and follow the directions below:**

One or both parents were granted a **Filing Extension** by the IRS.

If the parent(s) were required to file a 2018 IRS Income Tax Return and were granted a filing extension by the IRS, provide the following documents:

- A copy of the IRS's approval of an extension beyond the automatic six-month extension if the individual requested an additional extension of the filing time for tax year 2018; and
- A copy of IRS Form W-2 for each source of employment income received for tax year 2018 and, if self-employed, a typed and signed statement certifying the amount of the Individual's Adjusted Gross Income (AGI) and the U.S. income tax paid for tax year 2018;
- Verification of Non-filing Letter (confirmation that the tax return has not yet been filed) from the IRS or other relevant tax authority dated on or after October 1, 2019;
- If self-employed, a typed and signed statement certifying the amount of the Individual's Adjusted Gross Income (AGI) and the U.S. income tax paid for tax year 2018.

One or both parents filed an **Amended IRS Income Tax Return**.

If the parent(s) filed an amended IRS Income Tax Return for the tax year of 2018, provide the following documents:

- A copy of a 2018 IRS Tax Return Transcript; and
- A signed copy of the 2018 IRS Form 1040X, "Amended U.S. Individual Income Tax Return," that was filed with the IRS.

One or both parents were **Victims of Tax Administration Identity Theft**.

A victim of tax administration identity theft who is not able to obtain a 2018 IRS Tax Return Transcript or use the IRS Data Retrieval Tool must contact the IRS at 1-800-908-4490. Upon authentication of the tax filer's identity, the IRS will provide, by U.S. Postal Service, a printout of the following documents:

- A Tax Return Database View (TRDBV) transcript obtained from the IRS, or any other IRS tax transcript(s) that include all of the income and tax information required to be verified; and
- A copy of the signed IRS Form 14039 "Identity Theft Affidavit" that was submitted to the IRS.

## **Section 5: Certification and Signatures**

Each person signing below certifies that all of the information reported is complete and correct. If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to prison, or both. The student and one parent whose information was reported on the FAFSA must sign and date.

Student Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent Signature: \_\_\_\_\_ Date: \_\_\_\_\_