



# 2021-2022 Parent Conflict Documentation Form

Student's Name: \_\_\_\_\_ Student's ID#: \_\_\_\_\_

You have been selected to reconfirm income information submitted to us through the IRS Data Retrieval Tool (DRT) in your FAFSA. Parent(s) will be required to further confirm this data by attaching the following:

- A signed copy of their 2019 IRS 1040, 1040A, or 1040EZ income tax return(s) **and**,
- Applicable schedules **and**,
- All W-2 and/or 1099 forms

**Directions:** Complete the fields below. If none apply, enter a zero.

## A. Parent's 2019 Financial Income

Adjusted Gross Income (AGI) \$ \_\_\_\_\_

Income earned from work \$ \_\_\_\_\_

## B. Parent's 2019 Additional Financial Income

Education credits (American Opportunity Tax Credit and Lifetime Learning Credit) from IRS Form 1040 Schedule 3—line 50. \$ \_\_\_\_\_

Child support paid. **Do not include** support for children in your parents' household. \$ \_\_\_\_\_

Your parents' taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships. \$ \_\_\_\_\_

Your parents' taxable college grant and scholarship aid **reported to the IRS as income**. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships. \$ \_\_\_\_\_

Combat pay or special combat pay. Only enter the amount that was taxable and included in your parents' adjusted gross income. **Do not include** untaxed combat pay. \$ \_\_\_\_\_

Earnings from work under a cooperative education program offered by a college. \$ \_\_\_\_\_

## C. Parent's 2019 Untaxed Income

Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. **Do not include** amounts reported in code DD (employer contributions toward employee health benefits). \$ \_\_\_\_\_

IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 Schedule – 1 total of lines 28 + 32. \$ \_\_\_\_\_

Child support received for any of your parents' children. **Do not include** foster care or adoption payments. \$ \_\_\_\_\_

Tax exempt interest income from IRS Form 1040—line 2A. \$ \_\_\_\_\_

Untaxed portions of IRA distributions and pensions from IRS Form 1040—line 4a minus line 4b. **Exclude rollovers.** If negative, enter a zero here. \$ \_\_\_\_\_

Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). **Do not include** the value of on-base military housing or the value of a basic military allowance for housing. \$ \_\_\_\_\_

Veterans noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances. \$ \_\_\_\_\_

Other untaxed income not reported in items 92a through 92g, such as workers' compensation, disability benefits, untaxed foreign income, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040 Schedule 1—line 25. **Do not include** extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels. \$ \_\_\_\_\_

## D. Certification and Signatures

Each person signing below certifies that all the information reported is complete and correct. The student and one parent whose information was reported on the FAFSA must sign and date.

**WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.**

Student's Signature (Required) \_\_\_\_\_ Date \_\_\_\_\_

Parent's Signature (Required) \_\_\_\_\_ Date \_\_\_\_\_