

2023-2024

Student Conflict Documentation Form

Student's Name: _____ Student's ID#: _____

You have been selected to reconfirm income information submitted to us through the IRS Data Retrieval Tool (DRT) in your FAFSA. You and your spouse, if applicable, will be required to further confirm this data by attaching the following:

- A signed copy of yours and your spouse's, if applicable, 2021 IRS 1040, 1040A, or 1040EZ income tax return(s) **AND**,
- Applicable schedules **AND**,
- All W-2 and/or 1099 forms

Directions: Complete the fields below. If none apply, enter a zero.

A. Student's 2021 Financial Income

Adjusted Gross Income (AGI) \$ _____
Income earned from work \$ _____

B. Student's 2021 Additional Financial Income

Education credits (American Opportunity Tax Credit and Lifetime Learning Credit) from IRS Form 1040 Schedule 3—line 50. \$ _____

Child support paid. **Do not include** support for children in your household. \$ _____

Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships. \$ _____

Taxable college grant and scholarship aid **reported to the IRS as income**. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships. \$ _____

Combat pay or special combat pay. Only enter the amount that was taxable and included in your parents' adjusted gross income. **Do not include** untaxed combat pay. \$ _____

Earnings from work under a cooperative education program offered by a college. \$ _____

C. Student's 2021 Untaxed Income

Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. **Do not include** amounts reported in code DD (employer contributions toward employee health benefits) \$ _____

IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 Schedule – 1 total of lines 28 + 32. \$ _____

Child support received for any of your children. **Do not include** foster care or adoption payments \$ _____

Tax exempt interest income from IRS Form 1040—line 2A \$ _____

Untaxed portions of IRA distributions and pensions from IRS Form 1040—line 4a minus line 4b. **Exclude rollovers.** If negative, enter a zero here \$ _____

Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). **Do not include** the value of on-base military housing or the value of a basic military allowance for housing. \$ _____

Veterans noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances. \$ _____

Other untaxed income not reported in items 92a through 92g, such as workers' compensation, disability benefits, untaxed foreign income, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040 Schedule 1—line 25. **Do not include** extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels. \$ _____

D. Certification and Signatures

Each person signing below certifies that all the information reported is complete and correct. The student and spouse's, if applicable whose information was reported on the FAFSA must sign and date.

WARNING: If you purposely give false or misleading information, you may be fined, sent to prison, or both.

Student's Signature (Required) _____ Date _____

Spouse's Signature (Optional) _____ Date _____